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STATISTICAL ROUNDUP

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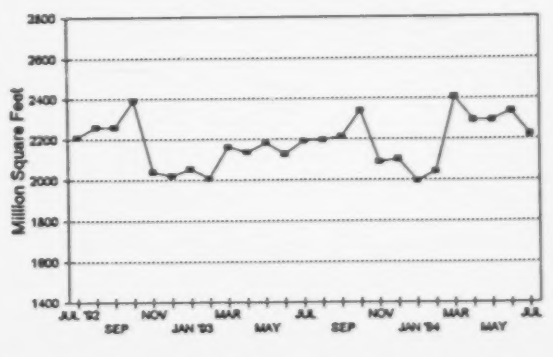
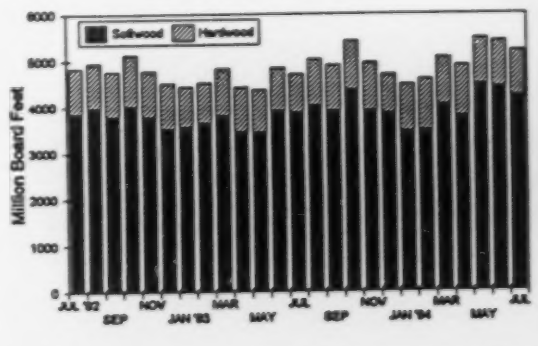
ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	JULY 1994			7/31/94		JUNE REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
SOFTWOOD LUMBER (Million Bd. Ft.)								
Southern Pine Region	1,266	1,367	1,493	998	2,022	1,362	1,366	1,253
West Coast Region	605	671	658	429	833	713	701	719
Inland Region	622	654	659	372	1,027	667	677	632
California Redwood Region	140	144	136	70	265	146	145	143
Other Softwoods	132	142	147	251	284	144	144	137
TOTAL SOFTWOODS	2,765	2,978	3,093	2,120	4,433	3,032	3,033	2,884
% Change - June 1994	-8.8%	-1.8%	7.2%	5.7%	-4.6%			
% Change - July 1993	0.1%	5.0%	2.6%	-5.3%	-2.1%			
TOTAL HARDWOODS	987	1,024	1,140	NA	NA	1,071	1,049	1,071
% Change - June 1994	-7.8%	-2.4%	6.4%	NA	NA			
% Change - July 1993	7.0%	15.7%	26.5%	NA	NA			
TOTAL LUMBER	3,752	4,002	4,233	NA	NA	4,103	4,082	3,955
% Change - June 1994	-8.6%	-2.0%	7.0%	NA	NA			
% Change - July 1993	1.8%	7.6%	8.1%	NA	NA			
FLOORING								
Oak Flooring (Thousand Bd. Ft.)	NA	20,989	NA	13,841	7,174		31,523	
Maple Flooring (Thousand Sq. Ft.)	1,440	1,793	1,405	6,706	2,936	1,902	2,228	2,024
STRUCTURAL PANELS (Million Sq. Ft.)	2,155	2,223	2,229	1,151	356	2,319	2,336	2,318
% Change - June 1994	-7.1%	-4.8%	-3.8%	0.5%	-17.8%			
% Change - July 1993	-0.7%	1.5%	5.6%	2.0%	-21.6%			

Structural Panel Shipments



Estimated U.S. Consumption of Lumber



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YEAR-TO-DATE INDICATORS

	PRODUCTION		SHIPMENTS		NEW ORDERS	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	7 mo. '94	7 mo. '93	7 mo. '94	7 mo. '93	7 mo. '94	7 mo. '93
SOFTWOOD LUMBER (Million Bd. Ft.)						
Southern Pine Region	8,714	5.8%	8,658	8.2%	8,767	10.0%
West Coast Region	4,521	5.0%	4,462	5.6%	4,444	8.0%
Inland Region	4,730	-2.4%	4,654	-3.7%	4,563	-6.1%
California Redwood Region	895	12.9%	870	9.2%	873	10.4%
Other Softwoods	942	3.5%	932	4.4%	933	5.2%
TOTAL SOFTWOOD	19,802	3.7%	19,576	4.4%	19,580	5.1%
TOTAL HARDWOOD	7,338	7.3%	7,594	12.2%	7,683	6.4%
TOTAL LUMBER	27,140	4.7%	27,170	6.5%	27,263	5.5%
OAK FLOORING (Thousand Bd. Ft.)	NA	NA	168,309	12.3%	NA	NA
MAPLE FLOORING (Thousand Sq. Ft.)	11,314	-5.7%	10,884	-10.1%	11,554	-15.5%
STRUCTURAL PANELS (Million Sq. Ft.)	15,493	3.8%	15,588	4.3%	15,355	3.2%

SEASONALLY ADJUSTED ANNUAL RATES

	PRODUCTION			SHIPMENTS		
	Latest Month Available	% Change From		Latest Month Available	% Change From	
	July '94	June '94	July '93	July '94	June '94	July '93
SAAR (Million Bd. Ft.)						
Southern Pine Region	14,570	-8.0%	1.3%	15,663	1.8%	8.2%
West Coast Region	7,590	-12.0%	11.2%	8,504	5.0%	16.7%
Inland Region	7,397	-9.0%	-12.6%	7,758	-0.4%	-11.3%
California Redwood Region	1,723	1.6%	12.0%	1,603	5.1%	14.3%
Other Softwoods	1,567	-7.8%	0.0%	1,691	1.6%	5.2%
TOTAL SOFTWOOD	32,847	-8.7%	0.2%	35,219	2.2%	5.1%
TOTAL HARDWOOD	11,620	-5.7%	7.0%	12,793	5.1%	15.7%
TOTAL LUMBER	44,467	-7.9%	1.9%	48,012	3.0%	7.7%

DOMESTIC LUMBER CONSUMPTION

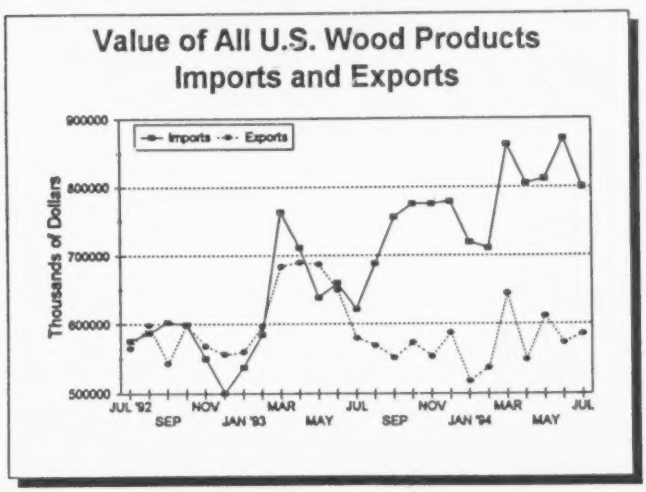
	CURRENT			YEAR-TO-DATE	
	Latest Month Available	% Change From		Latest Period Available	% Change From
	July '94	June '94	July '93	7 mo. '94	7 mo. '93
CONSUMPTION (Million Bd. Ft.)					
Total Consumption	5,200	-4.0%	10.6%	35,115	9.3%
Softwood Consumption	4,222	-4.5%	9.1%	27,895	8.4%
Hardwood Consumption	979	-1.6%	17.5%	7,220	13.1%

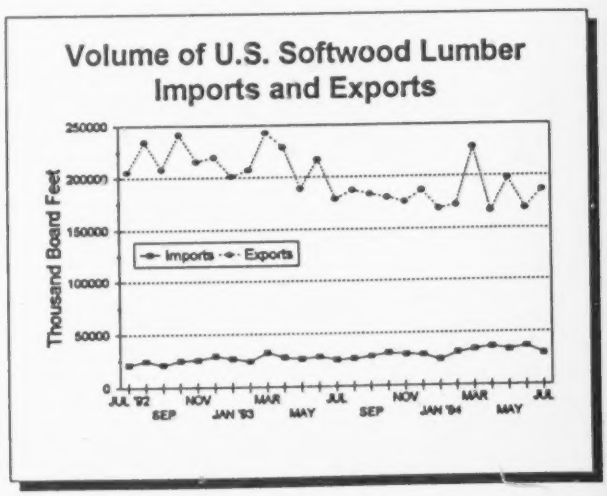
INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		July '94	7 mo. 1994	% Change From June '94	% Change From 7 mo. 1993	July '94	7 mo. 1994	% Change From June '94	% Change From 7 mo. 1993
EXPORTS									
Softwood Lumber	MMBF	186.3	1,288.3	10.2%	-12.0%	112,701	801,962	1.9%	-7.0%
To Canada	MMBF	22.0	161.5	-7.4%	-8.0%	10,376	74,118	-2.7%	-13.1%
Softwood Logs	MMBF	227.6	1,338.2	21.0%	-19.0%	197,938	1,137,746	25.4%	-21.8%
Softwood Plywood	MMSF 3/8"	87.6	725.7	21.2%	-12.2%	20,804	167,106	29.0%	-16.9%
Hardwood Lumber	MMBF	74.8	599.3	-17.8%	3.9%	83,847	660,520	-13.6%	1.4%
Hardwood Logs	MMBF	17.9	150.0	-11.9%	8.8%	19,006	173,572	-24.8%	5.5%
Hardwood Veneer	MMSFsurf	157.1	1,379.6	-26.6%	26.2%	18,453	156,401	-23.3%	24.6%
Hardboard	MMSF 1/8"	99.8	594.9	14.1%	6.2%	8,767	52,802	9.6%	20.6%
Particleboard	MMSF 3/4"	12.7	111.7	-11.6%	-11.0%	4,957	37,646	-10.5%	-13.8%
MDF	MMSF 3/4"	8.8	60.8	-7.6%	-4.9%	4,378	28,450	5.0%	8.2%
All Other						113,368	790,350	-6.7%	-8.7%
Total U.S. Exports						585,936	4,020,604	2.2%	-9.6%
IMPORTS									
Softwood Lumber	MMBF	1,429.9	9,606.8	-8.3%	13.7%	491,795	3,480,771	-11.7%	29.0%
From Canada	MMBF	1,405.3	9,424.0	-7.9%	13.0%	473,618	3,340,611	-11.3%	28.0%
Softwood Logs	MMBF	4.9	72.9	-43.5%	96.2%	2,918	40,033	-49.1%	70.4%
Softwood Plywood	MMSF 3/8"	4.2	28.6	8.3%	-8.9%	1,556	12,315	-10.8%	11.0%
Hardwood Lumber	MMBF	29.5	225.3	-19.1%	18.1%	23,422	180,848	-19.6%	29.8%
Hardwood Logs	MMBF	0.8	7.6	-27.4%	60.4%	791	7,835	-34.5%	74.7%
Hardwood Veneer	MMSFsurf	135.3	1,154.5	-18.6%	0.2%	15,966	125,099	-19.9%	8.1%
Hardwood Plywood	MMSFsurf	214.0	1,548.6	9.4%	4.1%	62,712	437,919	14.3%	30.6%
Hardboard	MMSF 1/8"	12.8	57.8	*	95.9%	181	1,524	*	24.7%
Particleboard	MMSF 3/4"	64.8	395.0	17.1%	26.6%	19,283	125,299	0.0%	35.9%
MDF	MMSF 3/4"	6.2	33.6	12.1%	46.6%	2,571	13,810	14.1%	69.4%
OSB/Waferboard	MMSF 3/8"	212.9	1,472.2	6.6%	33.5%	36,314	252,244	-2.7%	33.8%
All Other						142,143	899,317	0.1%	0.9%
Total U.S. Imports						800,069	5,580,908	-8.1%	23.6%

Notes: (1) Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
(2) Percent changes from/to zero or (minimum values) are noted by *.

Source: U.S. Department of Commerce, FAS.





U.S. EXPORTS TO MAJOR MARKETS

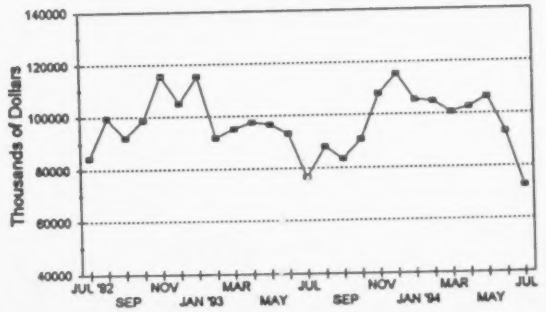
		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		July '94	7 mo. 1994	% Change From June '94	% Change From 7 mo. 1993	July '94	7 mo. 1994	% Change From June '94	% Change From 7 mo. 1993
EUROPEAN UNION									
Softwood Lumber	MBF	12,464	131,391	-31.5%	-4.8%	12,846	125,381	-29.6%	11.6%
Softwood Logs	MBF	851	8,826	50.9%	32.2%	533	4,670	42.1%	49.4%
Softwood Plywood	MSF 3/8"	53,369	479,099	41.1%	-4.1%	12,425	111,286	48.3%	-5.7%
Hardwood Lumber	MBF	17,389	180,979	-32.1%	5.3%	24,851	248,412	-28.2%	3.3%
Hardwood Logs	MBF	2,264	28,322	-55.9%	50.2%	5,097	54,739	-45.9%	36.6%
Hardwood Veneer	MSFsurf	76,401	749,568	-37.8%	25.3%	8,838	83,686	-37.3%	24.9%
Hardboard	MSF 1/8"	18,445	57,403	*	-21.9%	1,624	6,790	*	7.6%
Particleboard	MSF 3/4"	134	1,566	*	-13.3%	69	738	*	-15.4%
MDF	MSF 3/4"	0	184	*	-94.0%	0	96	*	-93.2%
All Other						6,519	50,110	-11.0%	-34.6%
Total Exports to EU						72,802	685,908	-21.9%	2.9%
PACIFIC RIM									
Softwood Lumber	MBF	101,353	618,777	37.1%	-21.5%	63,961	405,506	22.4%	-12.4%
Softwood Logs	MBF	210,185	1,181,236	20.2%	-19.5%	193,377	1,098,560	25.2%	-22.1%
Softwood Plywood	MSF 3/8"	1,030	11,493	10.0%	-49.6%	354	3,392	10.3%	-52.0%
Hardwood Lumber	MBF	21,432	141,586	-3.2%	-1.6%	26,391	170,326	1.4%	1.7%
Hardwood Logs	MBF	2,244	30,006	-43.1%	-20.0%	4,187	51,264	-28.0%	-15.8%
Hardwood Veneer	MSFsurf	38,931	279,163	4.1%	38.0%	4,235	29,625	4.0%	19.4%
Hardboard	MSF 1/8"	21,091	123,745	4.1%	7.9%	1,961	10,621	-4.3%	46.7%
Particleboard	MSF 3/4"	2,532	43,233	-29.3%	-19.8%	774	8,972	-27.2%	-34.1%
MDF	MSF 3/4"	4,306	26,432	27.1%	-25.3%	1,994	11,886	29.3%	-9.6%
All Other						55,929	365,088	16.7%	0.5%
Total Exports to PR						353,163	2,155,240	19.5%	-14.8%

Notes:

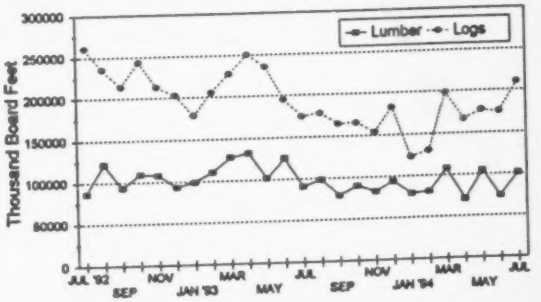
1) EU countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, and United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore, and Hong Kong.
2) Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.

Source: U.S. Department of Commerce, FAS.

Value of All U.S. Wood Products Exports to the EEC



Volume of U.S. Softwood Lumber and Log Exports to the Pacific Rim



HOUSING STARTS

	August '94	July '94	August '93	8 mo. '94	% Change From 8 mo. '93
	(Thousands of Units)				
NEW HOUSING UNITS STARTED					
Total Private	138.1	125.6	121.8	980.5	16.0%
Single Family					
Proportion of Total	79.4%			84.0%	
Total Private -- SAAR	1,442	1,413	1,319		
Northeast	144	125	127		
Midwest	315	338	301		
South	675	592	577		
West	308	358	314		
	July '94	June '94	July '93	7 mo. '94	7 mo. '93
Shipments of Mobile Homes	22,300	27,900	19,900	170,100	21.0%

INDUSTRY EMPLOYMENT

	August '94	July '94	August '93	% Change From July '94	% Change From August '93
	(Thousands of Employees)				
TOTAL EMPLOYMENT (SAAR)					
All Industries	113,764	113,585	110,714	0.2%	2.8%
All Manufacturing Industries	18,077	18,045	17,946	0.2%	0.7%
Lumber and Wood Products	732	732	701	0.0%	4.4%
Furniture and Fixtures	498	500	484	-0.4%	2.9%

Note: Data have been revised to reflect 3/93 benchmarks & updated seasonal adjustment factors.